

Sunrise Assisted Living-Monterey, California
Request To Be Placed On The Affordable Housing Assisted Living Interest List

Sunrise of Monterey participates in an Affordable Housing Program. This information will be used to place qualified applicants on the interest list. The maximum number of approved Affordable Housing Program residents is 12 and the order of applicants will be based eligibility and then by the date and time this application is received by Sunrise of Monterey.

This application does not in any way serve as a commitment for an affordable suite. If you think you may qualify based on the following guidelines and would like to be considered for this program, please fill out the following information and return to the Sunrise of Monterey Information Center at 1110 Cass Street, Monterey, CA 94940.

There are residency eligibility criteria and income categories for qualification based on annual monthly income and assets. You must be an existing City of Monterey resident or a previous long time resident (five years or more) to qualify. The income categories are as follows:

Income Limit Group	Maximum Person Annual Income 1 Person	Monthly Rate	Sunrise of Monterey Daily Rate (75% of Income)
Very Low	\$22,700	\$1,487	\$47.00 per day (1 person household)
Low	\$36,300	\$2,268	\$75.00 per day (1 person household)
Median	\$45,400	\$2,837	\$93.00 per day (1 person household)
Moderate	\$54,500	\$3,406	\$112.00 per day (1 person household)

****Please note that the levels of care for Affordable Housing Assisted Living applicants will be assessed and generated upon move-in. The level of care rate above basic care for assisted living will be assessed based upon the assessment and are in addition to basic care rents.**

Affordable Housing Assisted Living Frequently Asked Questions

1. Once I have expressed interest in the Affordable Housing program, what is the next step?

You must fill out the required application information. Your application is then submitted to the City of Monterey for verification of eligibility based on income, preference, and date of submission. This process takes approximately 2-3 weeks. Once your application is deemed eligible your name will be placed on the waiting list.

In order to be eligible you or your family member must live in the City of Monterey. Household income will be evaluated to determine eligibility also. Household income must be below Moderate level for a one-person household which is \$54,500, and \$62,200 for a household of two.

2. What documentation will be used to verify my eligibility for the BMR program?

Please refer to the "Eligibility Screening Documents" form. All income and asset documentation must be submitted with the application materials. The City of Monterey will verify assets, income, and residency preferences based upon the materials submitted with the application. An application will not be determined to be complete until all documentation is fully submitted. All completed applications shall be ranked first and given priority for consideration.

3. What if the family member of the applicant is subsidizing most of the rent payment or the level of care payment?

A family member of the applicant may assist with payment of care level or rent. This is not considered income or assets. The family member must be fully aware of the long-term financial commitment for any care over and above the basic care limits established by licensing.

4. What if the income of the applicant rises during my stay at Sunrise of Monterey?

We will certify all Affordable Housing participants at the time you are deemed eligible to participate, if your income changes for some reason you are still eligible to participate although at a different income level which should not exceed the maximum income for your household size.

5. How do I document my qualification for residency?

You must provide two utility bills in your name that document your residency, or a declaration from an entity, under penalty of perjury that you were a previous long-term resident of the City (five or more years). Form attached.