



# Pacific Gas and Electric Company Energy Efficiency Rebates

for Homes, Businesses and Multifamily Properties

# APPLICATION FORM 2006 - 2008

Complete pages 1 and 2 of this application. Please see pages 3 and 4 for instructions.

## SECTION 1 ACCOUNT INFORMATION

PG&E Account Number
PG&E Electric Service ID #
PG&E Gas Service ID #

If you have multiple Service ID #s, please list in section 4.

### PROPERTY OCCUPIED BY

TENANT  OWNER

### PROPERTY TYPE

#### RESIDENTIAL CUSTOMER

Single Family  Mobile Home  
 Single Story  Single Wide  
 Multi-Story  Double Wide

BUSINESS CUSTOMER (see page 2, section 8)

MULTIFAMILY PROPERTY CUSTOMER

YEAR BUILT \_\_\_\_\_ SQUARE FOOTAGE \_\_\_\_\_

## SECTION 2 CUSTOMER INFORMATION

Name as it appears on PG&E bill \_\_\_\_\_ Name of mobile home park or apartment complex \_\_\_\_\_

Address where item(s) installed \_\_\_\_\_ Apt/Space # \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Mailing address (If different from installation address) \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Contact name \_\_\_\_\_

Contact telephone number \_\_\_\_\_ Contact fax number \_\_\_\_\_ E-Mail address \_\_\_\_\_

## SECTION 3 BUSINESS PAYEE TAX INFORMATION

Tax Status:  Corporation  Partnership  Individual/Sole Proprietor  Exempt (Tax exempt, non-profit)

Tax ID number:  EIN  Federal Tax ID  SSN \_\_\_\_\_

**Tax Liability:** Rebates are taxable if greater than \$600 for business customers, and will be reported to the IRS unless you are exempt. Pacific Gas and Electric Company will report your rebate as income to you on the IRS Form 1099 unless you have checked "Corporation" or "Exempt" tax status above. You are urged to consult your tax advisor concerning the taxability of rebates. Pacific Gas and Electric Company is not responsible for any taxes that may be imposed on your business as a result of receipt of this rebate.

## SECTION 4 REBATE PRODUCT INFORMATION

- Please refer to your PG&E bill for your Service ID #, PG&E's Energy Efficiency Rebate Product Catalog(s) for Product Code, Unit Measure and Rebate per Unit and your invoice/receipt for manufacturer and model number.
- Please locate the appropriate product(s) in the affiliated technology catalog for either Homes or Businesses. Multifamily Properties see page 3, 4D. Enter the PG&E Service ID #, the appropriate PG&E catalog product code number, manufacturer name, model number, installation date, unit measure, number of units, rebate per unit and rebate total in the table below. Read the product specifications carefully before proceeding with your purchase.

SERVICE ID # GAS/ELECTRIC (10 DIGITS)	PRODUCT CODE # (3 OR 4 DIGITS)	MANUFACTURER	MODEL #	INSTALL DATE	UNIT MEASURE (SQ.FT., WATTS, TON)	# OF UNITS A	REBATE PER UNIT B	REBATE TOTAL A x B = C

TOTAL REBATE DUE: \_\_\_\_\_

## SECTION 5 CUSTOMER SIGNATURE

I HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS ON PAGE 2, SECTION 6 OF THIS FORM. I CERTIFY THAT THE INFORMATION I HAVE PROVIDED IS TRUE AND CORRECT AND THE PRODUCT(S) AND/OR EQUIPMENT FOR WHICH I AM REQUESTING A REBATE MEETS THE REQUIREMENTS IN THIS APPLICATION.

Mail the completed forms and other required documentation with proofs of purchase to:

Pacific Gas and Electric Company  
Integrated Processing Center  
Energy Efficiency Rebates - MM  
P.O. Box 7265  
San Francisco, CA 94120-7265

**SIGN  
HERE  
X**

Customer Name (Please Print and Sign in Ink)

Signature

Date

PROOF OF PURCHASE  
INCLUDED?  YES

# Energy Efficiency Rebates for Homes, Businesses and Multifamily Properties

# APPLICATION FORM 2006 - 2008

## SECTION 6

## TERMS AND CONDITIONS: READ, SIGN, AND DATE PAGE 1, SECTION 5

- To be eligible for a rebate I understand that I must be a customer of Pacific Gas and Electric Company (PG&E) with an active meter serviced by PG&E. I understand that if I am installing products at more than one residence or facility, I must identify each individual address and Service ID # on the "Rebate Product Information" section. All uses herein of the words "install", "installation", or similar phrases shall mean complete installation such that the subject products are fully functional and operational.
- I agree to provide PG&E with 100% of the energy savings for the rated life of the product(s) or for a period of three (3) years from receipt of rebate, whichever is less. If I do not provide the energy savings or if I cease to be a customer of PG&E during the 3 years, I shall refund a prorated amount of rebate dollars based on the time installed.
- I understand the program term is January 1, 2006 through December 31, 2008 or sooner if allocated funds are depleted. New products that are ordered, purchased and installed prior to January 1, 2006 or after December 31, 2008 do not qualify for a rebate. Program offerings and rebate amounts may change during the program term. Resale products, products leased less than 3 years, rebuilt, rented, received from warranty or insurance claims, exchanged, won as a prize, or new parts installed in existing products, do not qualify. The program may be modified or terminated without prior notice.
- I understand that this signed and dated "Application Form 2006 - 2008", completed "Rebate Product Information" incorporated herein by this reference, all appropriate proof(s) of purchase, and other required documentation as referenced in this application must be sent to PG&E's Integrated Processing Center (IPC) postmarked by December 31, 2008 to be considered eligible for payment of a rebate. A rebate check for qualifying product(s) is generally mailed 6 to 8 weeks after PG&E receives and approves a completed application including all required documentation unless an application is selected for a verification, which may add additional time. An incomplete application cannot be processed for payment.
- I will allow, if requested, a representative from PG&E, the California Public Utilities Commission (CPUC), or any authorized third party reasonable access to my property to verify the installed product I have purchased before a rebate is paid. I understand that a rebate will not be paid if I refuse to participate in any required verification. The verification of installation must be scheduled within 30 days of customer contact by PG&E. I understand that PG&E may contact the qualifying product vendor and/or installer, if needed, to verify purchase and/or installation and may provide my name and/or address to complete this verification.
- I have installed a qualifying product(s) and understand that the energy-efficiency eligibility requirements for each stated product (as defined in the Catalog) determines the rebate amount. The rebate amount cannot exceed the purchase price.
- I understand that I cannot receive a rebate for the same product or equipment from more than one California investor-owned utility or third party energy-efficiency program offering rebates, financing or other rebates funded with CPUC Public Goods Charge funds. Products discounted by PG&E at the point of sale are not eligible for additional rebates.
- THE UTILITY MAKES NO REPRESENTATION OR WARRANTY, AND ASSUMES NO LIABILITY WITH RESPECT TO QUALITY, SAFETY, PERFORMANCE, OR OTHER ASPECT OF ANY DESIGN, SYSTEM OR APPLIANCE INSTALLED PURSUANT TO THIS AGREEMENT, AND EXPRESSLY DISCLAIMS ANY SUCH REPRESENTATION, WARRANTY OR LIABILITY. I AGREE TO INDEMNIFY PACIFIC GAS & ELECTRIC COMPANY, ITS AFFILIATES, SUBSIDIARIES, PARENT COMPANY, OFFICERS, DIRECTORS, AGENTS, AND EMPLOYEES AGAINST ALL LOSS, DAMAGE, EXPENSE, FEES, COSTS AND LIABILITY ARISING FROM ANY MEASURES INSTALLED.
- If a tenant, I am responsible for obtaining the property owner's permission to install the measure for which I am applying for a rebate payment. My signature on this application indicates I have obtained this permission.
- I understand that PG&E is not responsible for items lost or destroyed in transit through the mail or electronic medium. Original applications will become the property of PG&E.

## SECTION 7

## PAYMENT RELEASE AUTHORIZATION

COMPLETE THIS SECTION ONLY IF PAYMENT IS GOING TO SOMEONE OTHER THAN THE PG&E CUSTOMER OF RECORD ON PAGE 1, SECTION 2. I AM AUTHORIZING THIS PAYMENT OF MY REBATE TO THE THIRD PARTY ("PAYEE") NAMED BELOW AND I UNDERSTAND THAT I WILL NOT BE RECEIVING THE REBATE CHECK FROM PG&E. IF "PAYEE" IS A BUSINESS, PAGE 1, SECTION 3 NEEDS TO BE COMPLETED. I ALSO UNDERSTAND THAT MY RELEASE OF THE PAYMENT TO THE THIRD PARTY DOES NOT EXEMPT ME FROM THE REBATE REQUIREMENTS OUTLINED IN THIS APPLICATION.

### AUTHORIZED BY:

PG&E Customer of Record (please print)

Signature

Date

*Check should be made payable to:*

Payee: Individual / Business name

Telephone number

Payee mailing address

City

State

Zip

## FOR UTILITY USE ONLY

Post field date

CEE ID

Vendor number

TPI code

Rep ID

Rep phone #

Mail check to field office

Total rebate

Reviewer/Authorized signature #1

Authorized signature #2 (if > \$5,000)

## SECTION 8

## BUSINESS PROPERTY TYPE DESCRIPTION

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> Education Community College | <input type="checkbox"/> Lodging Hotel                | <input type="checkbox"/> Restaurant Fast Food                 |
| <input type="checkbox"/> Education Primary School    | <input type="checkbox"/> Lodging Motel                | <input type="checkbox"/> Restaurant Sit Down                  |
| <input type="checkbox"/> Education Secondary School  | <input type="checkbox"/> Manufacturing Bio Tech       | <input type="checkbox"/> Food Processing and Kindred Products |
| <input type="checkbox"/> Education University        | <input type="checkbox"/> Manufacturing Light Industry | <input type="checkbox"/> Paper and Allied Products            |
| <input type="checkbox"/> Assembly                    | <input type="checkbox"/> Office Large                 | <input type="checkbox"/> Chemicals and Allied Products        |
| <input type="checkbox"/> Grocery                     | <input type="checkbox"/> Office Small                 | <input type="checkbox"/> Petroleum and Coal Products          |
| <input type="checkbox"/> Health Medical Hospital     | <input type="checkbox"/> Retail Single Story Small    | <input type="checkbox"/> Metals                               |
| <input type="checkbox"/> Health Medical Clinic       | <input type="checkbox"/> Retail Single Story Large    | <input type="checkbox"/> Storage Warehouse Conditioned        |
| <input type="checkbox"/> Lodging Guest Rooms         | <input type="checkbox"/> Retail 3 Story Large         | <input type="checkbox"/> Storage Warehouse Unconditioned      |
|  |   | <input type="checkbox"/> Storage Warehouse Refrigerated       |

If not found, please describe: \_\_\_\_\_



Product offerings and rebate amounts are subject to change during the program term.

[www.pge.com/rebates](http://www.pge.com/rebates)

Web 2

# Energy Efficiency Rebates

for Homes, Businesses and Multifamily Properties

## APPLICATION INSTRUCTIONS 2006 - 2008

Pacific Gas and Electric Company's Energy Efficiency Rebates are available to eligible PG&E customers who install qualifying energy-efficient products in homes, businesses or multifamily properties. Please refer to the appropriate product catalog for information on product specifications including energy-efficiency requirements, rebate amounts and product codes.

### APPLICATION INSTRUCTIONS

1. **Read** the Terms and Conditions on **page 2, section 6** and sign your acceptance on **page 1, section 5** included in this application.
2. **Read** the Product Specifications for the item(s) in the corresponding catalog for which you are applying. The catalog will detail the requirements for qualifying products including eligibility dates, if applicable.
3. **Purchase and Install** qualifying product(s) between January 1, 2006 and December 31, 2008. These dates may change if funds are depleted sooner. Qualifying products must be installed before submitting your application.  
**All applications should be returned within 90 days of purchase date and must be postmarked by December 31, 2008 to be considered eligible.**
4. **Complete the Application Form - pages 1 and 2.** You will need the rebate catalog affiliated with your purchase, your receipt and a copy of your PG&E bill:
  - A. **Account Information - page 1, section 1.** Complete all required fields, account number(s), "Property Occupied By" and "Property Type".
  - B. **Customer Information - page 1, section 2.** Print your name as it appears on your PG&E bill, address information and telephone number. Provide installation address, mailing address and contact information.
  - C. **Business Customers or Multifamily Property Owners or Energy Efficiency Trade Professionals** who will be authorized to receive the rebate from the PG&E Customer of Record, please complete **page 1, section 3** with your "Tax Status" and "Tax ID Number".
  - D. **Rebate Product Information - page 1, section 4.** Complete all required information including: Service ID #, product code number, manufacturer, model number, install date, unit of measure, number of units, rebate per unit and total rebate amount.
    - **Business Applicants:** you must include Service ID # for the location of each product if products were installed at different service addresses.
    - **Multifamily Properties Applicants:** you must complete the Apartment Product Location Form or Common Area Product Location Form in the Multifamily Properties Catalog, instead of page 1, section 4 of this application form.
  - E. **Business Property Type Description - page 2, section 8.** Business customers must check one of the boxes or provide a written description of their business.
  - F. **Multifamily Properties** - In addition to the attached forms, Multifamily property owners MUST complete the "Reservation Form" in the Multifamily Properties Catalog.
5. **Signature and date required in the following sections:**
  - A. **Page 1, section 5, accepting the "Terms and Conditions".** Your signature is required and must be in **INK** to accept the "Terms and Conditions" of the application.
  - B. **Rebate check to be paid to a trade professional, landlord or other party?** In addition to providing your signature on the **page 1, section 5** when the rebate is to be paid to a party other than the Customer of Record as provided on the PG&E bill, the "Payment Release Authorization" on **page 2, section 7** of this application MUST be signed in **INK**.
6. **Make and Keep a Copy** of the completed Application Form and all required documentation, such as receipts, and Home Improvement Contracts for your records. Submitted applications will become the property of PG&E.
7. **Mail** the completed Application Form and other required documentation with proofs of purchase to Pacific Gas and Electric Company.

#### MAIL APPLICATION TO:

Pacific Gas and Electric Company  
Integrated Processing Center  
Energy Efficiency Rebates - MM  
P.O. Box 7265  
San Francisco, CA 94120-7265

#### CONTACT INFORMATION

Please visit [www.pge.com/rebates](http://www.pge.com/rebates)

**Residential Customers**  
1-800-933-9555

**Business Customers**  
1-800-468-4743

**Multifamily Property Owners**  
1-800-933-9555



# Energy Efficiency Rebates

## for Homes, Businesses and Multifamily Properties

# APPLICATION INSTRUCTIONS 2006 - 2008

## PROOF OF PURCHASE REQUIREMENTS

Proof of purchase and other documentation required to process your rebate application may differ depending on who completes the installation – you or your contractor.

### All Customers – Homes, Businesses and Multifamily Properties

#### 1. Retail Product Receipt/Invoice

Proof of purchase and supporting documentation should be submitted within 90 days of purchase date and must include all of the following information:

- A. Retailer/Contractor name, address, and phone number
- B. Itemized listing of each product including quantity, product description, manufacturer, model number, or other identifying information, i.e., SKU # as appropriate
- C. Purchase price per product
- D. Date “Paid in Full” or payment terms, such as “Charge” or “Net 30”
- E. Product installation date

Read the product specifications included in the appropriate catalog to make sure all requirements are met.

### Residential and Multifamily Property Customers Only

Depending on your energy-efficiency project, you may need to submit a Home Improvement Contract as additional documentation to be submitted to PG&E, along with your proof of purchase.

#### 2. Home Improvement Contract (HIC)

- A. The California State License Board (CSLB) requires that licensed contractors must provide you with an HIC if the materials and labor total for the product(s) and installation is \$500 or more. It is recommended that you request an HIC from your contractor even if the contractor’s product and installation costs are less than \$500.
- B. If an HIC is your proof of purchase it must be given to you by your contractor and must be signed and dated by both you and your licensed contractor.
- C. If the signatures are not dated, the date that the HIC was written will determine the product order/purchase date.

For additional information on Home Improvement Contracts or the status of your contractor’s license, visit [www.cslb.ca.gov](http://www.cslb.ca.gov) or call the **Contractors State License Board** at **1-800-321-CSLB**.

## BUILDING A NEW HOME?

For more information about energy-efficient new homes, please visit [www.pge.com/newhomes](http://www.pge.com/newhomes).

## SOLAR INCENTIVES AVAILABLE

For more information about the California Solar Initiative and solar incentives, please visit [www.pge.com/solar](http://www.pge.com/solar).

## CUSTOMER DEFINITIONS

**Residential Customers** living in a Home, Mobile Home, Apartment or Condominium.

**Business Customers** and Commercial Property Owners.

**Multifamily Properties** - Residential/ apartment buildings and condominium communities of two or more units, and mobile home parks. Products may be installed in existing apartments, or in the common areas of apartment buildings, condominium communities, and mobile home parks.

## CONTACT INFORMATION

Please visit [www.pge.com/rebates](http://www.pge.com/rebates)

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**1-800-933-9555**

**Business Customers**  
**1-800-468-4743**

**Multifamily Property Owners**  
**1-800-933-9555**



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This program is funded by California utility customers and administered by Pacific Gas and Electric Company, under the auspices of the California Public Utilities Commission.

[www.pge.com/rebates](http://www.pge.com/rebates)