



APPLICATION FOR HOUSING REHABILITATION PROGRAM Grant and Loan Application Program Year 2012-2013

Applicant Name/Owner:						
Co-Applicant Name/Co-Ow	vner:					
Property Address:						
Applicant Date of Birth: Co-Applicant Date of Birth:						
Home Phone:	Work Pho	one:		Cell:		
Email: U.S. Citizen or Legal Resident Yes No Marital Status: Married Separated Unmarried (single/divorced/widowed) If divorced, did divorce settlement affect the property title? Yes No						
Elderly	Disa	abled		.Female/	Head of Household	
Have you or Co-Applicant ever filed bankruptcy?Yes/No Year filed State filed						
Do you own real property?	Yes No	Monthly inc	ome after ex	penses:		
Emergency Contact: Phone No.: Phone No.:						
Gross Annual Household In	icome_					
[Please check below your						
home over the age of 18.						
ALL adult household mo	embers. Note:	This applica	tion will no	t be c	onsidered without this	
documentation.]						
Household Size	Extremely Low Income	- Very Low-II	ncome Lov	/-Income	•	
1	□\$14,550	□\$24,250		\$38,750		
2	□\$16,600	□\$27,700		\$44,300		
3	□\$18,700	□\$31,150		\$49,850		
4	□\$20,750	□\$34,600		\$55,350		
5	□\$22,450	□\$37,400		\$59,800		
List all members of your Household and Income for adults over 18 years:						
Name:		Age	Gross Incom	ie	SSN:	

Property Information	n:					
Price paid for Prope			Mortgage	on Property:		
Year purchased:	,		Age of Ho	Age of Home:		
Bedrooms:		Bathrooms:		s:		
	<u>.</u>			·		
ist of Household De	bt (current loa	ns only):				
Bank/Mortgage:	Mor		nthly Payment:	Payment:		
Credit Card(s):	Mont		nthly Payment:		Balance:	
Other Loans:	Monthl		nthly Payment:		Balance:	
ist Monthly Housing	expenses:					
Water	\$		Mortgage payment:		\$	
Sewer	\$		Property Tax (monthly):		\$	
Gas/Electric	\$		Property Insurance		\$	
Garbage	\$		Maintenance:		\$	
Tatalillandina	\$		Total Housing Costs/Expense to		\$	
Total Housing	Τ					

FAMILY INCOME

Source	Actual Received Last Year	Current Monthly	Projected Current Annual
Applicant's Employment	\$	\$	\$
Co-Applicant's Employment	\$	\$	\$
Welfare/SSI/Soc Sec	\$	\$	\$
Unemployment/SDI	\$	\$	\$
Other Income	\$	\$	\$
TOTALS:	\$	\$	\$

s of Employer(s):		
Account Number	Checking/Savings	Current Balance:

Note: A Home Inspector will inspect your home for lead paint, and other structural deficiencies. The structural deficiencies must be completed before any other repairs are done to the home. All homes must meet Health and Safety and Housing quality standards as defined by HUD and the Community Development Block Grant Program. Any zoning violations must be addressed such as illegal garage conversions or illegal add-ons.

Revised 07/12 Page 2 of 5

including a credit report if a loan is requested. I/We certify, under penalty of perjury and the laws of the State of California, that all the information provided in this Application is true and correct and complete to the best of my knowledge. I/We understand that falsification of the information provided herein, or failure to provide complete information, may result in criminal penalties and/or cause the loan or grant to become due and payable in full immediately. I hereby certify that I reside in the subject property full time and that it is my/our primary residence. Date: _____ Signature Owner/Applicant Date: _____ Signature Co-Owner/Co-Applicant **RELEASE OF LIABILITIES** I (we) hereby agree to defend, indemnify, and hold harmless the City of Monterey, it's officers, agents and employees against all liabilities, judgments, cost, and expenses arising out of, or in consequence of, housing rehabilitation or repairs provided as part of the City of Monterey's Community Development Block Grant (CDBG) Housing Rehabilitation Programs. It is further agreed that the City of Monterey's CDBG Housing Rehabilitation Loan Program (MAJ), Emergency Loan Program (EL) and, Mr. Fixit Grant (MRF), Home Safety (HS) or Housing Accessibility Grant (HAG) Programs will not assume responsibility for any existing nonconforming code violations which may be found before, during or after the work or repairs.

I (we) have read and understand this agreement. It is an affidavit and I (we) do certify that all information provided below is true and complete. I (we) understand that any misrepresentation of facts stated herein will cause the City of Monterey to immediately demand payment in full on the note (if applicable), and I (we) will be liable for payment of administrative and legal fees.

Date

Date

Signature of Homeowner, Conservator, Public Guardian

Signature of Co-applicant

I/We, hereby authorize the City of Monterey to verify financial information provided in this application,

Revised 07/12 Page 3 of 5

For U.S. Department of Housing and Urban Development CDBG funding purposes, please provide the supplemental information requested below. Funding for these programs is provided by the Federal Government and the City is required to provide the statistical information that is requested in order to maintain access to this funding source. We thank you for your cooperation.

Race and Ethnic Data Reporting Form	U.S. Department of Ho and Urban Developme Office of Housing		OMB Approval No. 2502-0204 (Exp. 03/31/2014)	
Name of Property F	Project No.	Address of Property		
Name of Owner/Managing Agent		Type of Assi	stance or Program Title:	
Name of Head of Household		Name of Household Member		
Date (mm/dd/yyyy):				
Eth	nic Categories*	Séli Or	30/2009-920- 1	
Hispanic or Latino				
Not-Hispanic or Latino				
Rac	cial Categories*	Sel All t Ap		
American Indian or Alask	a Native			
Asian				
Black or African America	n			
Native Hawaiian or Other	Pacific Islander			
White				
Other				
Definitions of these categories may b	e found on the reverse side.			
here is no penalty for persons wl	no do not complete the for	<u>m.</u>		
Signature		Date		

Public reporting burden for this collection is estimated to average 10 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This information is required to obtain benefits and voluntary. HUD may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB control number.

This information is authorized by the U.S. Housing Act of 1937 as amended, the Housing and Urban Rural Recovery Act of 1983 and Housing and Community Development Technical Amendments of 1984. This information is needed to be incompliance with OMB-mandated changes to Ethnicity and Race categories for recording the 50059 Data Requirements to HUD. Owners/agents must offer the opportunity to the head and cohead of each household to "self certify' during the application interview or lease signing. In-place tenants must complete the format as part of their next interim or annual re-certification. This process will allow the owner/agent to collect the needed information on all members of the household. Completed documents should be stapled together for each household and placed in the household's file. Parents or guardians are to complete the self-certification for children under the age of 18. Once system development funds are provide and the appropriate system upgrades have been implemented, owners/agents will be required to report the race and ethnicity data electronically to the TRACS (Tenant Rental Assistance Certification System). This information is considered non-sensitive and does no require any special protection.

form HUD-27061-H (9/2003)

Instructions for the Race and Ethnic Data Reporting (Form HUD-27061-H)

A. General Instructions:

This form is to be completed by individuals wishing to be served (applicants) and those that are currently served (tenants) in housing assisted by the Department of Housing and Urban Development.

Owner and agents are required to offer the applicant/tenant the option to complete the form. The form is to be completed at initial application or at lease signing. In-place tenants must also be offered the opportunity to complete the form as part of the next interim or annual recertification. Once the form is completed it need not be completed again unless the head of household or household composition changes. There is no penalty for persons who do not complete the form. However, the owner or agent may place a note in the tenant file stating the applicant/tenant refused to complete the form. Parents or guardians are to complete the form for children under the age of 18.

The Office of Housing has been given permission to use this form for gathering race and ethnic data in assisted housing programs. Completed documents for the entire household should be stapled together and placed in the household's file.

- 1. The two ethnic categories you should choose from are defined below. You should check one of the two categories.
 - 1. Hispanic or Latino. A person of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race. The term "Spanish origin" can be used in addition to "Hispanic" or "Latino."
 - 2. Not Hispanic or Latino. A person not of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race.
- 2. The five racial categories to choose from are defined below: You should check as many as apply to you.
 - 1. American Indian or Alaska Native. A person having origins in any of the original peoples of North and South America (including Central America), and who maintains tribal affiliation or community attachment.
 - 2. Asian. A person having origins in any of the original peoples of the Far East, Southeast Asia, or the Indian subcontinent including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, Thailand, and Vietnam
 - 3. Black or African American. A person having origins in any of the black racial groups of Africa. Terms such as "Haitian" or "Negro" can be used in addition to "Black" or "African American."
 - 4. Native Hawaiian or Other Pacific Islander. A person having origins in any of the original peoples of Hawaii, Guam, Samoa, or other Pacific Islands.
 - **5. White.** A person having origins in any of the original peoples of Europe, the Middle East or North Africa.

Revised 07/12 Page 5 of 5